

ANNUAL SPENDING PLAN RECAP SHEET

YEAR _____

	Savings 20%-50%	Taxes 0%-45%	Housing 20%-27%	Transportation 0%-10%	Health, Medical 2%-10%	Donations, Gifts 10%-35%	Other Committed 3%-15%	Discretionary 1%-10%	Total Expenses 100%
January									
February									
March									
April									
May									
June									
July									
August									
September									
October									
November									
December									
R	TOTAL EXPENSES								
E	Budgeted Amounts								
C	Overage/(shortage)								
A	% Over/(Under)								
P	NEW BUDGET								
	New % of Whole								

Notes

Peace of mind knowing where you stand NOW while becoming financially organized & direction forward
 AGS FINANCIAL SERVICES, P.O. Box 336 Northboro, MA 01532